

Amended Probate Notes for June 19, 2007

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to have your petition preapproved or would like to continue the matter to cure defects, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m.

Case: Estate of Potch
Case No. CV PB 06-156

The proposed final distribution is incorrect. Pursuant to Article Three and Four of decedent's Will, distribution is to the Trustee of the Sachiko Fukuda Potch 1006 Revocable Living Trust dtd 2/2/7/06. It is recommended that petitioner request a continuance so that an amended petition may be filed and served. (CA Rules of Court, Rule 7.53)
Petitioner may request a refund of overpayment of the filing fee. (CA Rule of Court 7.552(c).)

Case: Estate of Meyer
Case No. CV PB 07-101

It is recommended to grant the petition to administer the estate.

Case: Estate of Richardson
Case No. CV PB 06-199

Petitioner states (Petition, p. 3, paragraph 13) that he sold the real property without giving notice of proposed action. Probate Code section 10510 states that the executor may exercise the powers described in Article 2 only after giving a notice of proposed action. The sale of real property is an action for which a notice of proposed action must be given. (Prob. Code § 10511)

If a Consent to Sale of Real Property of David D. Richardson is filed, pursuant to Probate Code section 10582, it is recommended to approve the first and final report on waiver of account of executor and grant the petition for its settlement, for statutory attorney's fees, for reimbursement of costs to the petitioner's attorney, for authorization to withhold \$1000 in closing costs and for final distribution.

Case: Conservatorship of Kato
Case No. CV PB 07-69

The parties are to appear.

Case: Estate of Ziegler
Case No. CV PB 07-104

It is recommended to grant the petition to administer the estate.